



### Management's Assertion Regarding Eligible Green Expenditures

Consolidated Edison Company of New York, Inc. (CECONY) is responsible for the completeness, accuracy and validity of the accompanying Eligible Green Expenditure Criteria & Disbursements for Eligible Green Projects for the period from January 1, 2021 to December 31, 2022. Management of CECONY asserts that the net proceeds of \$740 million from the June 8, 2021 issuance of the 3.60% Debentures, Series 2021 B due 2061 were used to pay or reimburse payment of, in whole or in part, existing and new Energy Efficiency or Clean Transportation projects in accordance with the Eligible Green Expenditure Criteria detailed below.

### Eligible Green Expenditure Criteria & Disbursements for Eligible Green Projects for the period from January 1, 2021 to December 31, 2022

Eligible Green Expenditures include those funded on or after January 1, 2021, or any time following the issue date of the Debentures until the maturity date of each series of the Debentures. CECONY's Eligible Green Expenditures include expenditures in the categories outlined below.

Category	Project	Criteria	Disbursements (\$ million)
Energy Efficiency	Smart Systems	Investing in advanced metering infrastructure including smart electric and gas meters; and a related communication network to provide the data needed for the electric and gas systems to operate more efficiently and for customers to better manage their energy use.	\$ 238
	Energy Efficiency/Demand Management	Designing and managing programs that help CECONY's customers improve electric and gas energy efficiency and that promote clean electrification via education, outreach, and financial incentives.	455
	Energy Storage	Investing in infrastructure and programs that add and integrate energy storage into its electric system.	19
Clean Transportation	Electric Vehicle Charging Stations	Development of infrastructure for electric vehicle charging stations in CECONY's service territory and for programs to promote the charging of electric vehicles during off-peak hours when supplied electricity generally has a lower carbon footprint.	28

<b>Total allocation through December 31 2022</b>	<b>\$ 740</b>
<b>Remaining 2021 proceeds pending allocation</b>	<b>\$ 0</b>