



ISSUE 55 | 2023

November 27, 2023 Retail Choice Meeting Slides

Please see the attached slides for the November 27, 2023 meetings:

- CORE Post-Cutover update
- CECONY Retail Choice System Issues
- CECONY Electric Marketer Meeting

Thank you,

Retail Choice Operations
Consolidated Edison Company of New York, Inc.
www.coned.com

Contact Us

If you have any questions or comments, please $\underline{\text{visit our ESCO website}}$ or email $\underline{\text{RetailAccess@coned.com}}$.



Housekeeping



Your microphone will remain disabled until we reach the Q&A portion of the presentation. Please keep your microphone on mute when not speaking



Your camera has been disabled for the duration of the meeting



During the Open Forum/Q&A portion, raise your hand if you would like to ask a question



You can also participate by typing a question or comment into the chat



Please refrain from revealing confidential customer information



CORE Update for ESCOs

November 27, 2023



Agenda

- Program Update
- Support Process
- System Reminders

Program Update



CORE Program Update

- The different EDI transaction types (814s, 867s, 810s and 820s) have been executed in Production since go-live
- 820 EDI Transactions for Payments of October 2023 have been processed
- The CORE program is currently in the Hypercare Period
- Dedicated project team members (technical and business) assigned



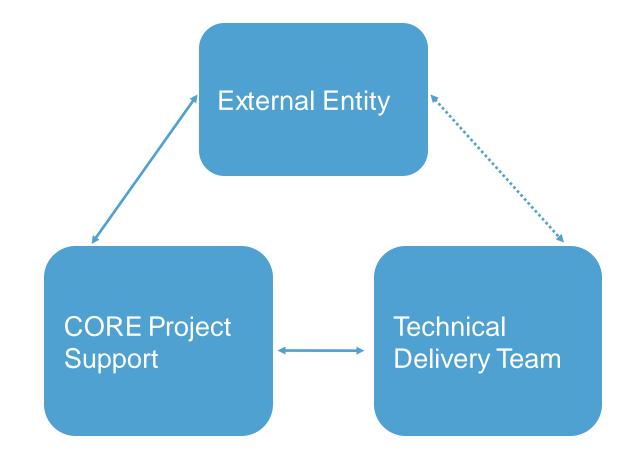
Support Process





CORE Program - High Level Support Process

- External Entities (ESCOs, EDI Providers, EDI Billers etc.) report observations
- CORE Project Support Team acts as Tier-1 Support to correspond with the External Entities
- Technical Delivery Team performs root cause analysis, development fixes and transactional reconciliation







System Reminders







System Reminders

90-day Grace Period

During the first 90 days, the inbound requests can be sent using the legacy customer account number

Cycle Read Dates – CECONY / ORU

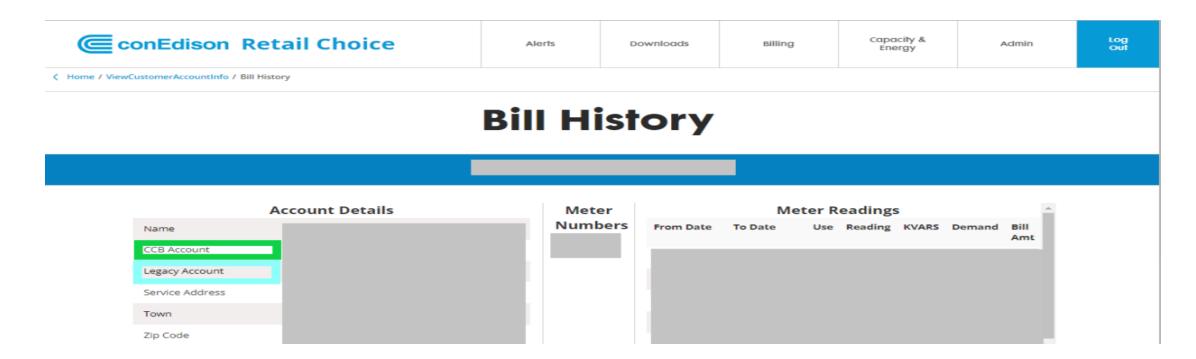
- As part of new billing system implementation, scheduled cycle read dates, for the remainder of 2023, are changing based on the configuration and nature of this implementation. This is a one-time activity and for the calendar year 2024, this will be back to the standard business process
- For any future enrollments for 2023, please make sure to take the new scheduled dates into consideration.
- Newsletters were sent for the Con Ed (Newsletter Issue 34) / ORU (Newsletter Issue 39) schedules

Account Number Lookup

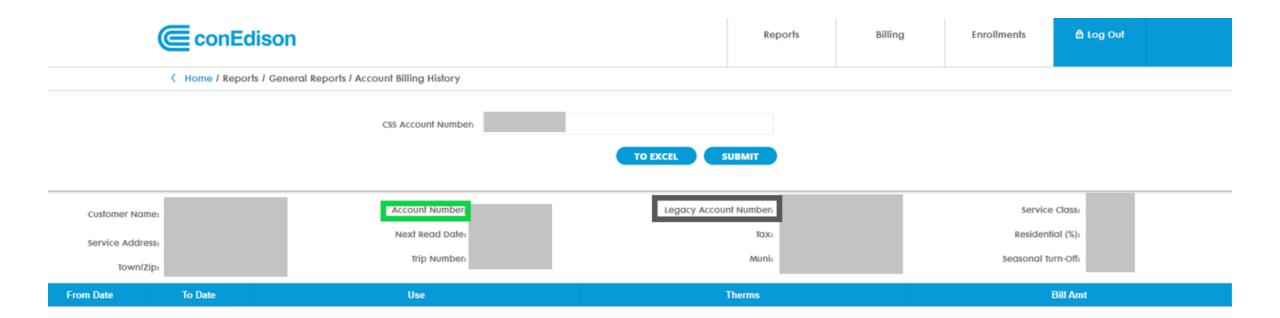
 Additional feature to search for legacy account numbers using the corresponding CC&B account number

Additional Resources

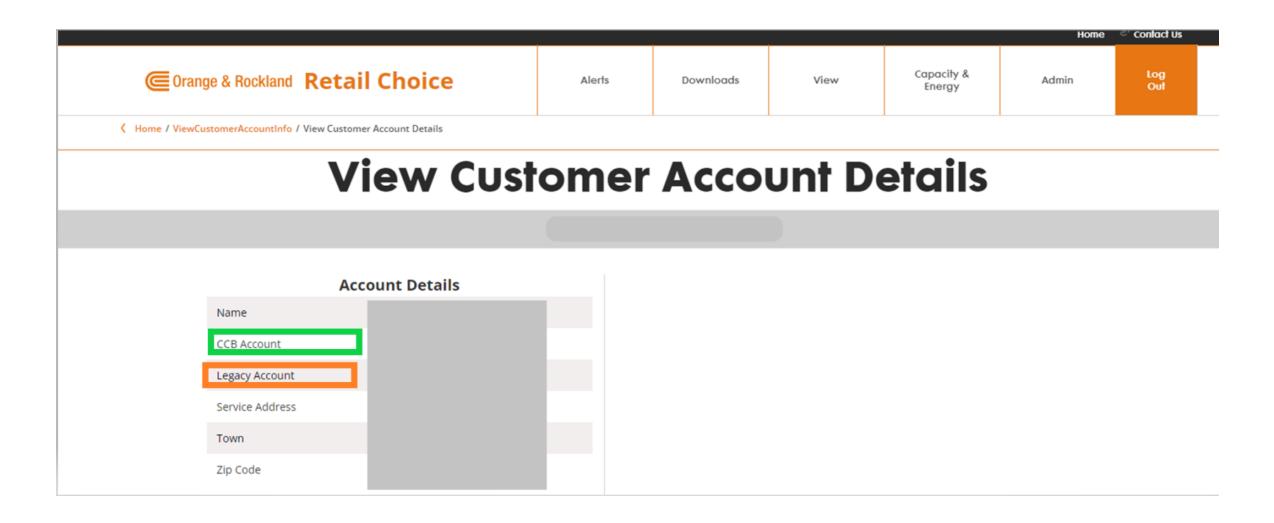
Con Ed Retail Choice - Account Number Lookup (Electric)



Con Ed Retail Choice - Account Number Lookup (Gas)

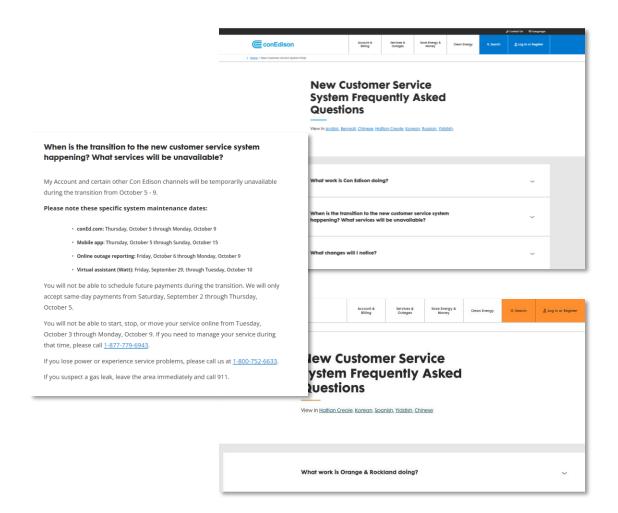


ORU Retail Choice - Account Number Lookup



Resources For Customers

Visit the frequently asked questions pages at https://www.coned.com/en/faqs/ne w-customer-service-system-faqs or https://www.oru.com/en/faqs/newcustomer-service-system-fags learn more about the new customer service system



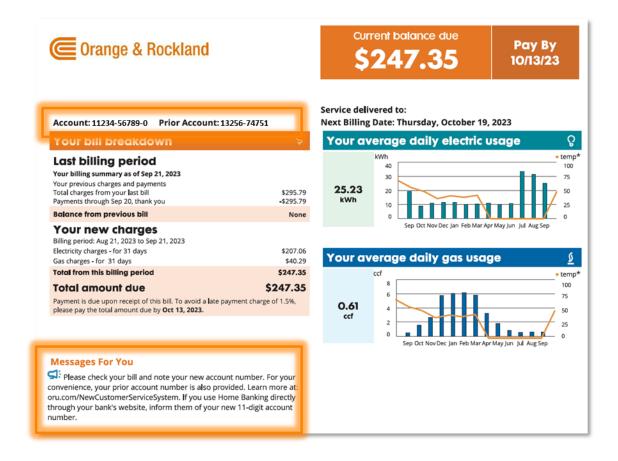


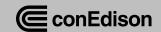


Resources For Customers

CECONY and ORU bills after the new customer service system goes live will note the customer's <u>new and prior account number</u> for a period of time.











Retail Access System Issues Quarterly Meeting

November 27, 2023



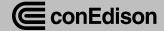
Agenda

- 2022 Rate Case
- System Issue Definition
- Current System Issues
- Open Forum/Q&A
- Next Steps



2022 Rate Case

- Order approving Joint Proposal issued July 20, 2023
- Retail Access action items
 - Host initial meeting to compile listing of internal system issues
 - List will be circulated after the meeting
 - Communicate subsequent internal system issues
 - Within 5 business days of becoming aware of a new issue, ESCOs will be notified via newsletter
 - Distribute monthly reporting on internal system issues
 - Hold quarterly meetings to continue discussion of internal system issues as well as any other ongoing/proposed impactful IT changes



What Is a System Issue?

- An internal system or processing issue which impacts exchange of information or processing of data on a widescale basis
- Excludes issues that affect both ESCO and non-ESCO customers, such as estimated/delayed billing

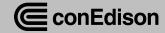
Open System Issues

| ID | Issue Description | Impact | Resolution | ETA |
|----|--------------------------|--|---|---------|
| 1 | Incorrect account coding | Billing option indicator: This issue occurred when the billing option was changed during the gas effective period. This impacted approximately 1.6% of gas ESCO accounts. Electric ESCO accounts are not impacted. | Impacted population pre CC&B implementation is being adjusted. The issue is not present with the implementation of CC&B. | Q4 2023 |
| 5 | Rejected prices in TCIS | TCIS cannot handle a consecutive drop and enrollment from the same ESCO. This caused legitimate price changes to erroneously reject. This impacted approximately 0.5% of gas ESCO accounts. Electric ESCO accounts were not impacted. | Path to resolution has been identified, the impacted account population will be corrected with manual adjustments; gas prices will be accepted. The issue is not present with the implementation of CC&B. | Q4 2023 |



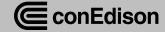
Open System Issues

| ID | Issue Description | Impact | Resolution | ETA |
|----|--|--|---|---|
| 6 | Electric 814-C ESCO-initiated price change requests rejected incorrectly | Approximately 14% of electric ESCO price change requests were incorrectly rejected in RAIS because of date validation rules that needed updating. These rejections were on requests where the effective date was seen to be right before the last cycle date received. Gas ESCO price change requests are not impacted | The code fix for the date validation in RAIS to use the proper last cycle date was completed. We are reviewing the impacted population to determine next steps which can include cancel/rebill or asking ESCOs to resubmit price changes. | Q1 2024 |
| 7 | 867 interval data requests (IDRs) sent with missing intervals | EDI files for roughly 30% of accounts that receive interval usage were sent missing the 1st day of usage and/or 23 hours of the last day of usage. | The code fix has been completed and ConEd is ready to resend the impacted files. Since resent files would have the same transaction IDs, each impacted ESCO will be contacted and worked with individually. | Q1 2024 (dependent on conversation with impacted ESCOs) |



Next Steps

- Monthly list circulated by November 30
- Ongoing communications
 - Subsequent issues will be announced in an ESCO newsletter within 5 days of Con Edison's becoming aware of an issue
 - https://www.coned.com/en/business-partners/become-a-supply-partner
 - Monthly reports to be filed by end of each month
 - Quarterly meetings
- If a party needs to provide confidential information to raise an issue, please send it to: retailaccess@coned.com



Open Forum/Q&A



Annual Electric Marketer Meeting

November 27, 2023



Agenda

- Corporate Updates
- Account Billing
- Retail Access Information System (RAIS)
- Electronic Data Interchange (EDI)
- Meter Reading Schedule for 2024
- Reminders and Available Resources
- Q&A

Corporate Updates

Customer Service System implementation background

Multiple systems and different processes are underlying architectures that support critical customer functions



Meter to cash processes including billing, payment processing, collections



Interface for customer service representatives



Interfaces with enterprise-wide applications



Repository for all confidential customer information, premise and meter information needed to support operational processes

Consolidated Edison





accounts



Deploy

User Training

2020 2021 2022 2023

Design

Build

System Testing



Post Go-Live

What are the benefits?



Business Objective

On October 10, 2023, the Company implemented a new Customer Service System which will support the future needs of our customers and stakeholders, while minimizing risk and maximizing value opportunities



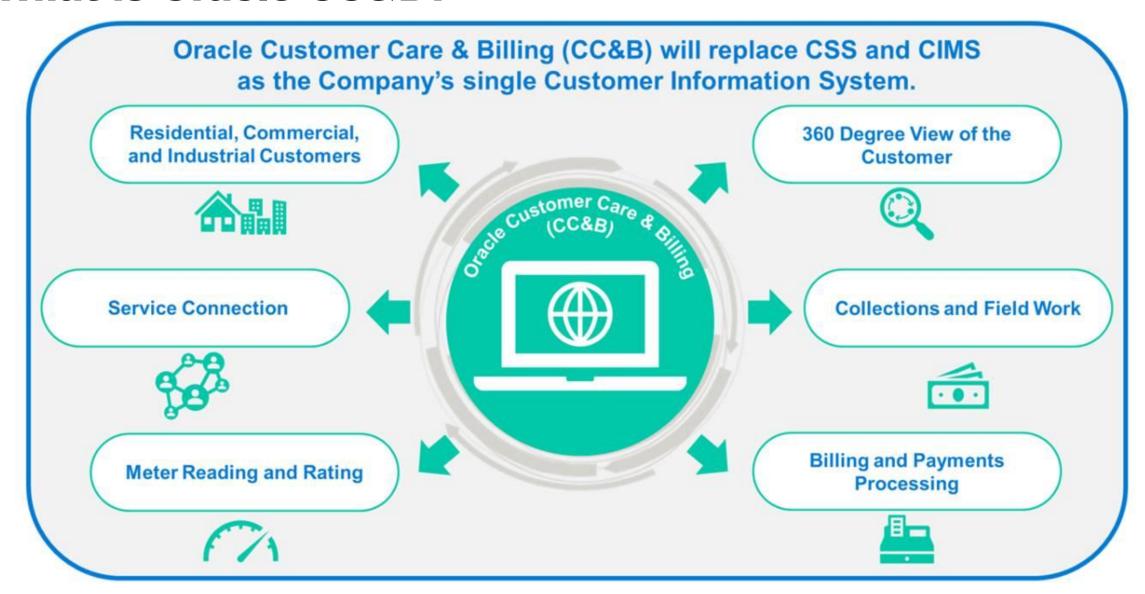
Benefits

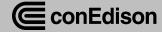
- ✓ A platform for future transactions
- ✓ Increased agility and efficiency through business configurable solution
- ✓ Simplification of customer system architecture
- ✓ Conversion data to support a more customer centric view
- ✓ Ability to expedite rates to the market
- ✓ Continued support and enablement of DCX and AMI
- ✓ Access to a broader pool of resources to support the system.
- ✓ Standardization of business processes across both companies
- ✓ Positioning the Company to respond to the Clean Leadership and Community Protection Act (CLCPA) and renewable/distributed energy trends





What is Oracle CC&B?





CC&B updates





Account numbers are 11 digits for both Customers and ESCO Account Number.

The 11 digit account number will be used for all EDI communications which will be displayed on the customer's bill and used for enrolling with ESCO's.



All CORE Project Newsletters can be found on the ESCO Website



Smart Meter (AMI) saturation

- Estimated 100% of the meter deployment will be completed by end of 2024.
- Completed 99.5% mass deployment which equates to 5.26M meters installed
 - Electric meters installed 4.03M
 - Gas meters installed 1.24M
- Communications performance continues to improve and is now at 99.85% across service territory
- In the PSC reporting plan for 2016, it was established to maintain estimated reads below 1.5% metric
 - AMI Estimated billing rate completed at 0.68% for October

2024 preview

- Retail Access System Replacement Project
 - Hold one meeting in Q1 2024 to gather initial stakeholder input
 - Engage stakeholders in Q2 2024 to gather input on
 - Draft business plan
 - Testing and implementation milestones that work for ESCOs and EDI providers
 - Test plan and communications protocols for successful testing process
 - Refine business plan based on stakeholder feedback and file with Commission by the end of Q3 2024
 - Business plan to include (but not be limited to)
 - Costs to be saved or avoided as a result of the system replacement
 - Process for supporting ESCOs during implementation and stabilization periods



Account Billing

"Missing" usage



Unbilled

The follow-up is sent to Customer Assistance or the Corporate Account Representative for billing.



Billed

If billed and you are missing EDI files (867/810), data will be reviewed and triaged.



Unbilled reasoning/scenarios

Meter

- Incorrect characteristics
- Defective meter
- Transition: Legacy -> Smart meter
- Delay in processing meter orders exchange, set, removal

Billing Estimates

- Long term no access
- Clear access
- Partial/missing data
- Meter communication
- Weather

Information Technology

- Syncing data
- Rate & taxes



Unbilled process



All Retail Choice accounts are proactively reviewed



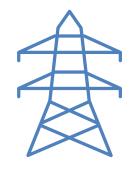
We prioritize by days and revenue outstanding; review any open referrals to field organizations, etc.

CC&B/AMI – billing enhancements



Bulk billing should decrease

Bill cycles expected not to exceed more than one month



AMI meter deployment

Reduces the probability of estimated bills that creates subsequent billing adjustments



Retail Access Information System (RAIS)

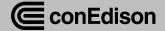


RAIS - cyber security

Once an ESCO has passed all the Data Security requirements, permissions to the new RAIS environment will be provided

Shared logins are not supported

- Multifactor Authentication (MFA) is in place
- Multiple users at the same time are not allowed without locking the profile



Registering for the RAIS website



URL - coned.com/RetailChoice

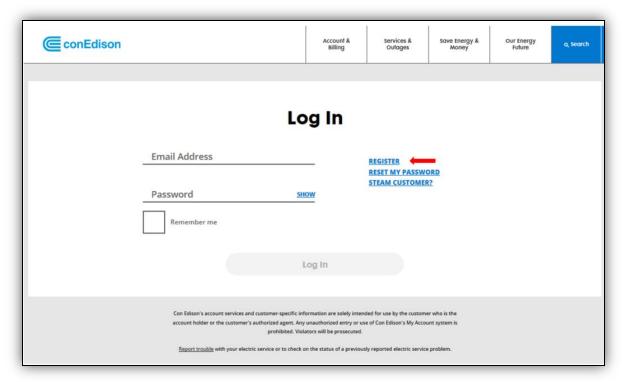
Instead of logging in, select REGISTER on the right-hand side of the screen

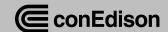
This is not a direct registration to RAIS but to the OKTA platform for the Corporate website



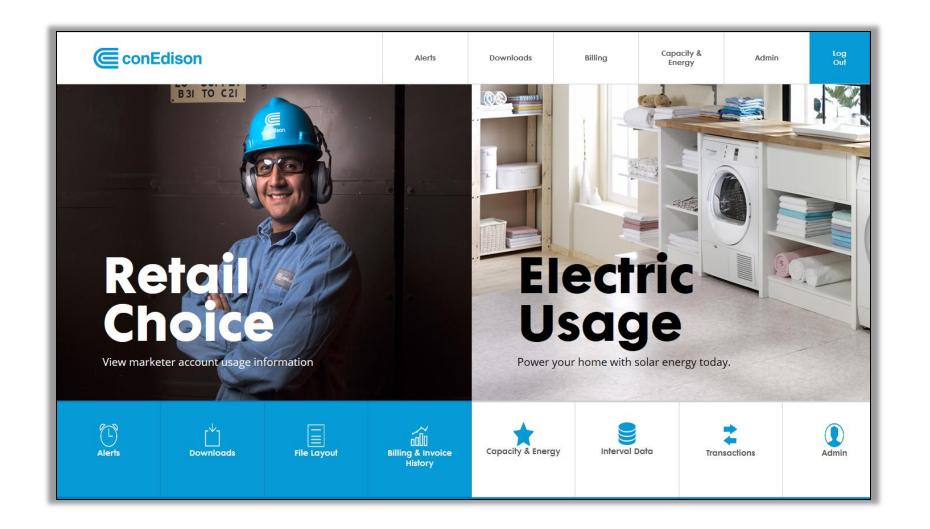
Once registered, please provide the below via email to RetailAccess@coned.com

Names Email address Name of Entity



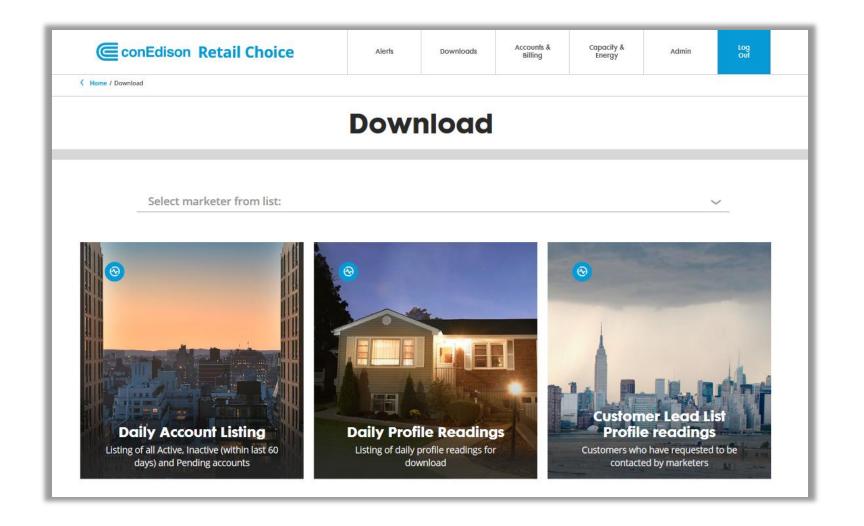


RAIS - home screen





RAIS - download

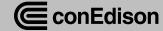




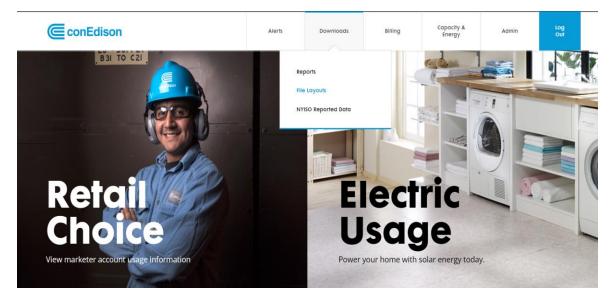
Daily Account Listing file

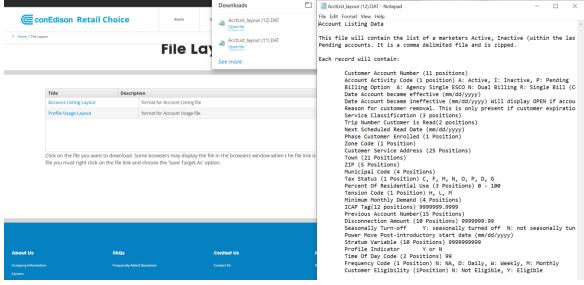
These files contain the list of a marketer's Active, Inactive and Pending accounts (within the last 60 days):

| Customer Account Number (11 positions) |
|--|
| Account Activity Code (1 position) A: Active, I: Inactive, P: Pending |
| Billing Option A: Agency Single ESCO N: Dual Billing R: Single Bill (ConEd) |
| Date Account became effective (mm/dd/yyyy) |
| Date Account became ineffective (mm/dd/yyyy) Will display OPEN if account has no expiration date |
| Reason for customer removal. This is only present if customer expiration date is not OPEN (as above) |
| Service Classification (3 positions) |
| Trip Number Customer is Read(2 positions) |
| Next Scheduled Read Date (mm/dd/yyyy) |
| Customer Service Address (25 Positions) |



File layout on RAIS







Daily Account Listing

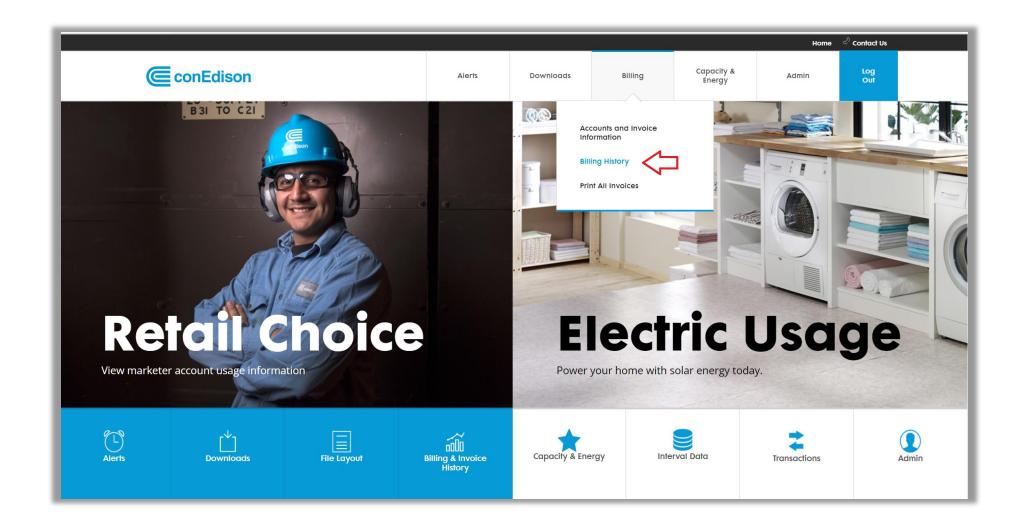
Daily Account Listing layout

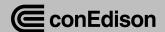
| | Account Activity Code (1 position) A: Active, I: Inactive, P: Pending | Agency Single | Date Account became effective (mm/dd/yyyy) | Will display | customer expiration date is | Service Classification (3 positions) | Trip Number Customer is Read(2 positions) | Next Scheduled Read Date (mm/dd/yyyy) | Phase Customer Enrolled (1 Position) | Zone Code (1 Position) | Customer Service Address (25 Positions) |
|-----------------|---|---------------|--|--------------|-----------------------------|--|--|---|--|---------------------------|---|
| XXXXX XXXXXX | А | N | 12/11/2015 | OPEN | | 9 | 3 | 12/6/2022 | 6 | J | 28-XX XXXXXXXXXXX ST 1XX |

Example of Daily Account Listing File



Billing history





Billing history

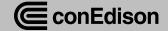


Billing History

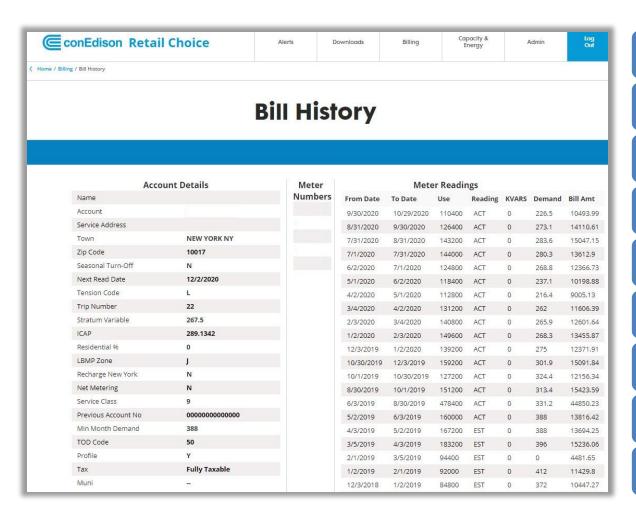
View Customer Billing History

Acknowledge Customer Authorization

Enter your account number to get a detailed billing information like account name and address, meter details and billing history with bill period, reading, usage, demand and bill amount. This is show Con Edison charges only. This will also get information like ICAP, Startum Variable, Trip number, TOD Code and so on.



Billing history



The Billing history contains:

Customer Name

Service Address

Next Meter Reading Date

Meter Number(s)

Trip Number

ICAP

Service Class

Previous Account Number



RAIS functionality



All legacy RAIS functionality



Electric marketer invoices



NYISO Reported Data

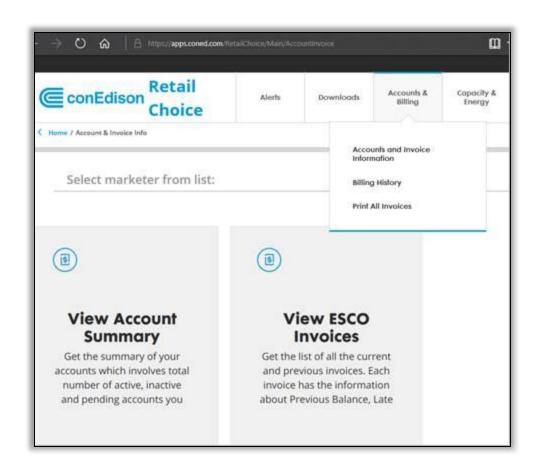
Customer hourly meter data load

Unaccounted for energy (UFE) reports

Capacity true-up reports

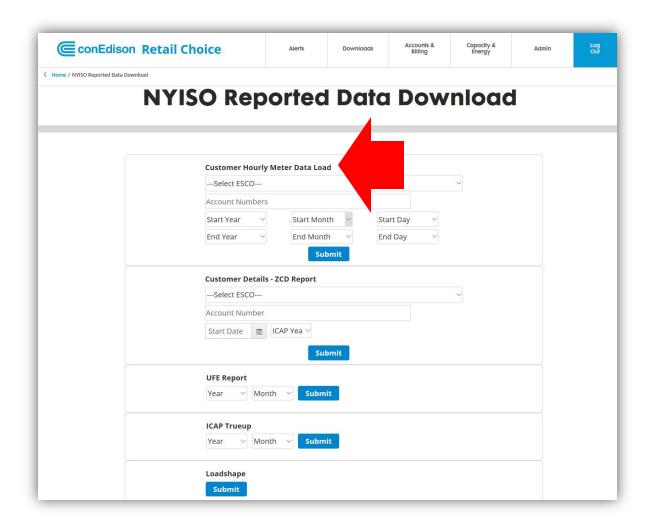
Loadshapes

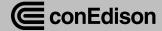
Customer details – ZCD report





Customer hourly metered data load





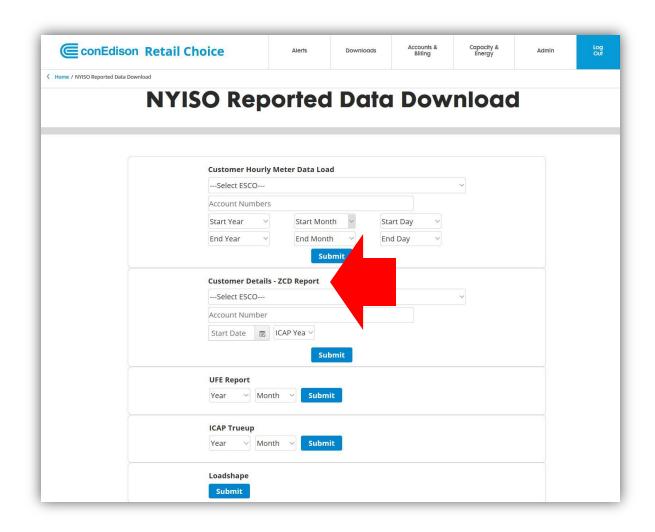
Customer hourly metered data load

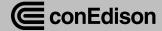
| Account Id | Service Point | PTID | Usage Date | HR1 | HR2 | HR3 | HR4 | HR5 | HR6 | HR7 | HR8 |
|----------------|---------------|---------------|------------|--------|--------|--------|--------|--------|--------|--------|------|
| XXXXXXXXXXXXX | XXXXXXXXXXXXX | XXXXXXXXXXXX | 2/1/2022 | 0.549 | 0.549 | 0.576 | 0.5445 | 0.5445 | 0.576 | 0.54 | 4.16 |
| XXXXXXXXXXXXX | XXXXXXXXXXXXX | XXXXXXXXXXXXX | 2/2/2022 | 0.5985 | 0.603 | 0.639 | 0.5985 | 0.603 | 0.6435 | 0.6165 | 2.7 |
| XXXXXXXXXXXXX | XXXXXXXXXXXXX | XXXXXXXXXXXXX | 2/3/2022 | 0.5805 | 0.558 | 0.5805 | 0.5805 | 0.5265 | 0.5535 | 1.341 | 2.81 |
| XXXXXXXXXXXXX | XXXXXXXXXXXXX | XXXXXXXXXXXXX | 2/4/2022 | 0.5715 | 0.5895 | 0.603 | 0.5625 | 0.594 | 0.558 | 0.558 | 3.2 |
| XXXXXXXXXXXXX | XXXXXXXXXXXXX | XXXXXXXXXXXXX | 2/5/2022 | 0.567 | 0.5985 | 0.594 | 0.6075 | 0.5805 | 0.585 | 0.585 | 0.5 |
| XXXXXXXXXXXXX | XXXXXXXXXXXXX | XXXXXXXXXXXXX | 2/6/2022 | 1.314 | 1.3455 | 1.323 | 1.3545 | 1.3635 | 1.3275 | 1.3455 | 1.2 |
| XXXXXXXXXXXXX | XXXXXXXXXXXXX | XXXXXXXXXXXXX | 2/7/2022 | 1.3365 | 1.386 | 1.3455 | 1.35 | 1.368 | 1.3275 | 1.323 | 3.0 |
| XXXXXXXXXXXXX | XXXXXXXXXXXXX | XXXXXXXXXXXXX | 2/8/2022 | 0.558 | 0.576 | 0.585 | 0.5535 | 0.6075 | 0.6075 | 0.5445 | 2.97 |
| XXXXXXXXXXXXX | XXXXXXXXXXXXX | XXXXXXXXXXXXX | 2/9/2022 | 0.549 | 0.594 | 0.6075 | 0.5985 | 0.6075 | 0.576 | 1.5705 | 3.7 |
| XXXXXXXXXXXXX | XXXXXXXXXXXXX | XXXXXXXXXXXXX | 2/10/2022 | 0.6345 | 0.5985 | 0.594 | 0.63 | 0.6075 | 0.6165 | 0.6255 | 2.9 |
| XXXXXXXXXXXXX | XXXXXXXXXXXXX | XXXXXXXXXXXXX | 2/11/2022 | 0.5985 | 0.567 | 0.621 | 0.612 | 0.5715 | 0.594 | 1.5345 | 3.48 |
| XXXXXXXXXXXXX | XXXXXXXXXXXXX | XXXXXXXXXXXXX | 2/12/2022 | 0.6345 | 0.5625 | 0.5895 | 0.5715 | 0.5625 | 0.5895 | 0.5895 | 0.51 |
| XXXXXXXXXXXXXX | XXXXXXXXXXXXX | XXXXXXXXXXXXX | 2/13/2022 | 0.5895 | 0.585 | 0.603 | 0.576 | 0.558 | 0.585 | 0.567 | 0.54 |
| XXXXXXXXXXXXXX | XXXXXXXXXXXXX | XXXXXXXXXXXXX | 2/14/2022 | 0.5535 | 0.5895 | 0.5535 | 0.585 | 0.5895 | 0.5535 | 0.5445 | 2.72 |
| XXXXXXXXXXXXX | XXXXXXXXXXXXX | XXXXXXXXXXXXX | 2/15/2022 | 0.6165 | 0.6165 | 0.6705 | 0.621 | 0.6165 | 0.639 | 0.5985 | 3.7 |

- Hourly metered data is required to be submitted to the NYISO on a monthly basis.
- Hourly metered data is calculated based on a loadshaping methodology as well as interval meter readings obtained from AMI and legacy meters.



Zonal Coincident Demand (ZCD) report





NYISO reported data ZCD Report

| Account Id | Service Point | ZCD Value | ICAP Year | Premise | Srvc Class | Stratum | TOD Code | Meter Type | PTID | ESCO Effective Date | ESCO End Date |
|------------|------------------|-----------|--------------|----------|---------------|---------|-------------|---------------|--------|---------------------|------------------|
| xxxxxxxxx | xxxxxx | 16.41768 | 2020 | 11123456 | 9 | В | 50 | _ | 012345 | 1/4/2018 | |

ZCD report will include an ESCO's

- Active accounts
- Values associated with each account

These values measure an account's contribution to the NYCA peak and are inclusive of losses such as unaccounted for energy



Unaccounted For Energy (UFE)

| Home / NYISO Reported Data Downloa | vi |
|------------------------------------|--|
| | |
| | NYISO Reported Data Download |
| | |
| | |
| | Customer Hourly Meter Data Load |
| | Select ESCO v |
| | Account Numbers |
| | Start Year Start Month Start Day |
| | End Year End Month End Day |
| | Submit |
| | Customer Details - ZCD Report |
| | Select ESCO |
| | Account Number |
| | Start Date ICAP Yea ICAP Yea ICAP Yea ICAP Yea ICAP Yea ICAP Yea ICAP Yea ICAP Yea |
| | Submit |
| | UFE Report |
| | Year V M. mit |
| | |
| | ICAP Trueup |
| | Year V Month V Submit |
| | |

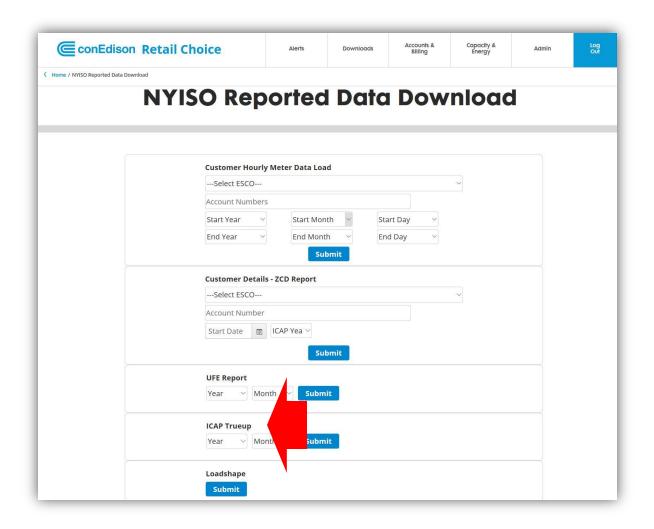


| Subzone PTID | Subzone Name | Designation | Monthly Average | | | | | |
|--------------|--------------|-------------|-----------------|--------|--------|--------|--------|---|
| 80482 | MILLWD | H | 8.0% | | | | | |
| 55532 | DUNWOD | I | 4.4% | | | | | |
| 55523 | N.Y.C. | J | 8.0% | | | | | |
| Date | Subzone | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 02/01/2022 | 55523 | 11.7% | 12.0% | 12.3% | 12.4% | 12.1% | 12.2% | |
| 02/02/2022 | 55523 | 11.3% | 11.8% | 11.9% | 12.1% | 11.9% | 11.8% | |
| 02/03/2022 | 55523 | 11.4% | 12.2% | 12.2% | 12.1% | 12.1% | 11.8% | |
| 02/04/2022 | 55523 | 11.0% | 11.3% | 11.5% | 11.3% | 11.5% | 11.4% | |
| 02/05/2022 | 55523 | 11.1% | 11.3% | 11.8% | 11.6% | 11.7% | 11.6% | |
| 02/06/2022 | 55523 | 11.4% | 11.8% | 12.0% | 12.0% | 11.7% | 11.9% | |
| 02/07/2022 | 55523 | 11.4% | 12.1% | 12.2% | 12.4% | 12.3% | 12.2% | |
| 02/08/2022 | 55523 | 10.0% | 10.6% | 10.9% | 10.8% | 10.7% | 10.2% | |
| 02/09/2022 | 55523 | 10.3% | 10.8% | 11.1% | 11.0% | 11.0% | 10.9% | |
| 02/10/2022 | 55523 | 10.0% | 10.2% | 11.1% | 10.9% | 10.7% | 10.6% | |
| 02/11/2022 | 55523 | 9.4% | 10.0% | 10.4% | 10.3% | 10.2% | 10.2% | |
| 02/12/2022 | 55523 | 9.1% | 9.0% | 10.6% | 9.4% | 9.4% | 9.7% | |
| 02/13/2022 | 55523 | 7.7% | 8.2% | 8.9% | 9.1% | 9.5% | 9.8% | |
| 02/14/2022 | 55523 | 9.0% | 9.6% | 9.9% | 10.2% | 9.9% | 10.4% | |
| 02/15/2022 | 55523 | 10.3% | 10.7% | 11.1% | 10.8% | 10.9% | 10.9% | |
| 00/46/0000 | EEEOO | 10.60/ | 44 40/ | 11 60/ | 11 00/ | 11 50/ | 44 40/ | |

The difference between the total sub-zonal load according to the NYISO and the total customer load according to TODRS (based on a loadshape and interval metered data).



NYISO reported data ICAP True-up report





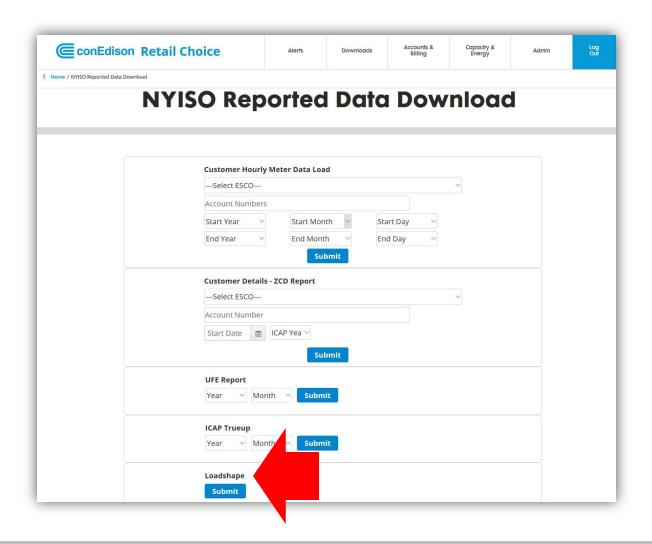
NYISO reported data ICAP True-up report

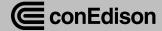
The ICAP true-up report will indicate true-up factors based on the ICAP reports submitted to the NYISO (Estimated Load, Loadshift, True-up). These values are used to calculate an ESCO's ICAP responsibility in MW.

| MARKET | ZONE | REPORT DATE | TRUEUP FACTOR REPORT TYPE |
|------------|------|-------------|---|
| TD (H-I-J) | Н | 03/01/2022 | 0.167225482 Forecast Trueup Factor (Estimated Load) |
| TD (H-I-J) | I | 03/01/2022 | 0.077255871 Forecast Trueup Factor (Estimated Load) |
| TD (H-I-J) | J | 03/01/2022 | 0.116389501 Forecast Trueup Factor (Estimated Load) |
| TD (H-I-J) | H | 03/01/2022 | 0.158803998 Current Trueup Factor (Loadshift) |
| TD (H-I-J) | I | 03/01/2022 | 0.078456471 Current Trueup Factor (Loadshift) |
| TD (H-I-J) | J | 03/01/2022 | 0.113456722 Current Trueup Factor (Loadshift) |
| TD (H-I-J) | Н | 03/02/2022 | 0.159059601 Current Trueup Factor (Loadshift) |
| TD (H-I-J) | I | 03/02/2022 | 0.078928778 Current Trueup Factor (Loadshift) |
| TD (H-I-J) | J | 03/02/2022 | 0.114039772 Current Trueup Factor (Loadshift) |
| TD (H-I-J) | Н | 03/03/2022 | 0.159074073 Current Trueup Factor (Loadshift) |
| TD (H-I-J) | I | 03/03/2022 | 0.078892047 Current Trueup Factor (Loadshift) |
| TD (H-I-J) | J | 03/03/2022 | 0.114053916 Current Trueup Factor (Loadshift) |
| TD (H-I-J) | Н | 03/04/2022 | 0.159112665 Current Trueup Factor (Loadshift) |
| TD (H-I-J) | I | 03/04/2022 | 0.078786875 Current Trueup Factor (Loadshift) |
| TD (H-I-I) | .I | 03/04/2022 | 0.114029304 Current Trueun Factor (Loadshift) |



Loadshape



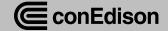


Loadshape

| Loadshape Id | Service Class | Stratum | Stratum Variable | Stratum From | Stratum To | Day Type | Temp From | Temp To | CONSUMPTION_HR1 | CONSUMPTION_HR2 |
|--------------|---------------|---------|------------------|--------------|------------|----------|-----------|---------|-----------------|-----------------|
| 1 | 1 | U | ANN KWH | 0 | 999999999 | FRI | -50 | 28 | 0.4 | 0.35 |
| 2 | 1 | U | ANN KWH | 0 | 999999999 | FRI | 28.01 | 54 | 0.4 | 0.35 |
| 3 | 1 | U | ANN KWH | 0 | 999999999 | FRI | 54.01 | 62 | 0.4 | 0.33 |
| 4 | 1 | U | ANN KWH | 0 | 999999999 | FRI | 62.01 | 67 | 0.49 | 0.38 |
| 5 | 1 | U | ANN KWH | 0 | 999999999 | FRI | 67.01 | 72 | 0.61 | 0.53 |
| 6 | 1 | U | ANN KWH | 0 | 999999999 | FRI | 72.01 | 75 | 0.78 | 0.72 |
| 7 | 1 | U | ANN KWH | 0 | 999999999 | FRI | 75.01 | 150 | 0.96 | 0.87 |
| 8 | 1 | U | ANN KWH | 0 | 999999999 | HOL | -50 | 28 | 0.4 | 0.35 |
| 9 | 1 | U | ANN KWH | 0 | 999999999 | HOL | 28.01 | 54 | 0.4 | 0.35 |
| 10 | 1 | U | ANN KWH | 0 | 999999999 | HOL | 54.01 | 62 | 0.4 | 0.33 |
| 11 | 1 | U | ANN KWH | 0 | 99999999 | HOL | 62.01 | 67 | 0.49 | 0.38 |
| 12 | 1 | U | ANN KWH | 0 | 999999999 | HOL | 67.01 | 72 | 0.61 | 0.53 |
| 13 | 1 | U | ANN KWH | 0 | 999999999 | HOL | 72.01 | 75 | 0.78 | 0.72 |
| 14 | 1 | U | ANN KWH | 0 | 99999999 | HOL | 75.01 | 150 | 0.96 | 0.87 |
| 15 | 1 | U | ANN KWH | 0 | 999999999 | MON | -50 | 28 | 0.4 | 0.35 |
| 16 | 1 | U | ANN KWH | 0 | 999999999 | MON | 28.01 | 54 | 0.4 | 0.35 |
| 17 | 1 | U | ANN KWH | 0 | 999999999 | MON | 54.01 | 62 | 0.4 | 0.33 |
| 18 | 1 | U | ANN KWH | 0 | 999999999 | MON | 62.01 | 67 | 0.49 | 0.38 |
| 19 | 1 | U | ANN KWH | 0 | 999999999 | MON | 67.01 | 72 | 0.61 | 0.53 |
| 20 | - 1 | | A KIKI IZIAZU | | 00000000 | MON | 72.04 | 75 | 0.70 | 0.70 |

The loadshape file includes all load shapes assigned based on the service class, stratum, day type, and temperature variable.

These loadshapes can be used to calculate an accounts hourly meter data.



Electronic Data Interchange (EDI)

Legacy account numbers

90 Day Grace Period

A 90-day grace period will be given to all ESCO EDI transactions to use the legacy customer account number and ESCO account number.

The last day of the grace period is February 22, 2024.



Missing 997 response files

- 997 files are required to be sent as per the PSC guidelines. By not sending the file, marketers are not in compliance, and this causes there to be missing 997 response files on the utilities end.
- We have noticed some marketers are not sending 997 files in response to files received from Con Edison.
- The 997 guidelines can be found here:

Electronic Data Interchange (EDI) | Department of Public Service (ny.gov)

| NY 997 Functional Acknowle | Notes pertaining to the use of this document |
|----------------------------|--|
| Purpose | A 997 FA reports the results of syntactical analysis of transaction sets. A 997 FA may report the acceptance or rejection of the entire functional group, or may report acceptance or rejection of particular transaction sets within the functional group. In New York the 997 FA is required as a response to every transaction received (other than a 997). However, the entire functional group may be rejected if there are structural problems such as: The functional group trailer record is missing The number of included transaction sets does not match the actual count. A 997 FA essentially informs the sender of an EDI transaction that "I have received your message". The 997 also indicates that (1) the message that was received had no syntactical errors and was accepted, or (2) the message that was received had syntactical errors and was accepted with errors noted, or (3) the message that was received had syntactical errors and was rejected. |



Missing 814 response

Did the 814 generate a 997 acceptance?

If you have not received a 997 response the same day the file is sent, in your email you will need to include the Session ID/Trans ID.

Did you send the 814 at least 2 business days prior (1 day for 814E)?

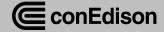
Files received after 4:30 PM EST are received next business day.

Did you check the Con Ed holiday schedule

Holidays do not count as business days

Did you spot check some accounts from the data pull you are going to provide to Con Ed?

Manually checking about 5-10 accounts for potential files may lead to the discovery of when the response files may have gone out



What information should the email contain

If you have met all the requirements from the previous slide,

please feel free to email us at Retailaccess@coned.com



You will need to include the following:

- Account Number (11 digit and Legacy account number if available)
- Type of 814
- Service (Electric)
- Date the file was sent
- ISA#

What occurs after your email is received



Spot check the provided account(s)



Review EDI

Inbound file

•If inbound file is not found, we will advise to review/update the list

Outbound file

•If outbound file is found, we will advise to review/update the list

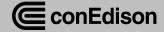


We look to see that some of the accounts are valid customer accounts

Is the Account number a valid CECONY account number?



Once the above has been reviewed, we will then reach out to IT with the sample accounts which did not create responses



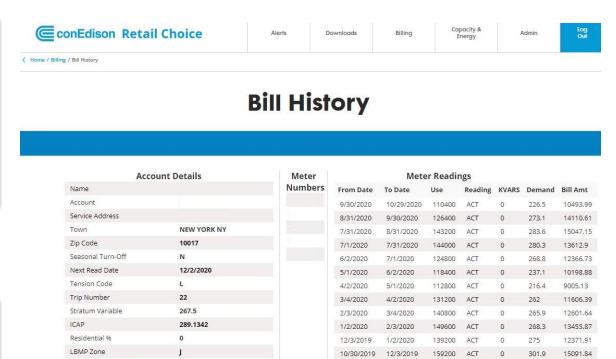
Missing 867MU files

A system error

A system error

A count has not been billed to date

Please reference our RAIS website to determine if the account has been billed up to date



10/1/2019

8/30/2019

6/3/2019

5/2/2019

3/5/2019

2/1/2019

12/3/2018

10/30/2019

10/1/2019

8/30/2019

6/3/2019

5/2/2019

4/3/2019

3/5/2019

2/1/2019

1/2/2019

92000

Recharge New York

Previous Account No

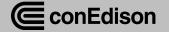
Min Month Demand

Net Metering

Service Class

TOD Code

Muni



324.4

313.4

331.2

12156.34

15423.59

44850.23

13816.42

13694.25

15236.06

4481.65

11429.8

10447.27

Missing 867 - review RAIS

If the account is billed to date in RAIS

Please reach out to us at retailaccess@coned.com

If the account does not have a current bill in RAIS

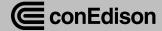
In most cases the customer should be aware that monthly bills are missing, as this is indicated in our message center. The customer should reach out to Customer Service to escalate their billing concerns.



Meter Reading Schedule 2024

2024 meter reading schedule

| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
|------|------------|------------|------------|------------|-----------|-----------|-----------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| JAN | | | | | | | | | | | | | | | | | | | | | | |
| | 12/29/2023 | 1/2/2024 | 1/3/2024 | 1/4/2024 | 1/5/2024 | 1/8/2024 | 1/9/2024 | 1/10/2024 | 1/11/2024 | 1/12/2024 | 1/16/2024 | 1/17/2024 | 1/18/2024 | 1/19/2024 | 1/22/2024 | 1/23/2024 | 1/24/2024 | 1/25/2024 | 1/26/2024 | 1/29/2024 | 1/30/2024 | 1/31/2024 |
| FEB | | | | | | | | | | | | | | | | | | | | | | |
| MAR | 1/31/2024 | 2/1/2024 | 2/2/2024 | 2/5/2024 | 2/6/2024 | 2/7/2024 | 2/8/2024 | 2/9/2024 | 2/12/2024 | 2/13/2024 | 2/14/2024 | 2/15/2024 | 2/16/2024 | 2/20/2024 | 2/21/2024 | 2/22/2024 | 2/23/2024 | 2/26/2024 | 2/27/2024 | 2/28/2024 | 2/29/2024 | 2/29/2024 |
| | 3/1/2024 | 3/4/2024 | 3/5/2024 | 3/6/2024 | 3/7/2024 | 2/9/2024 | 3/11/2024 | 3/12/2024 | 3/13/2024 | 3/14/2024 | 3/15/2024 | 3/18/2024 | 3/19/2024 | 3/20/2024 | 3/21/2024 | 3/22/2024 | 3/25/2024 | 3/26/2024 | 3/27/2024 | 3/28/2024 | 3/29/2024 | 3/31/2024 |
| APR | 3/1/2024 | 3/4/2024 | 3/3/2024 | 3/0/2024 | 3/1/2024 | 3/0/2024 | 3/11/2024 | 3/12/2024 | 3/13/2024 | 3/ 14/2024 | 3/13/2024 | 3/10/2024 | 3/13/2024 | 3/20/2024 | 3/21/2024 | 3/22/2024 | 3/23/2024 | 3/20/2024 | 3/2//2024 | 3/20/2024 | 3/23/2024 | 3/31/2024 |
| | 4/1/2024 | 4/2/2024 | 4/3/2024 | 4/4/2024 | 4/5/2024 | 4/8/2024 | 4/9/2024 | 4/10/2024 | 4/11/2024 | 4/12/2024 | 4/15/2024 | 4/16/2024 | 4/17/2024 | 4/18/2024 | 4/19/2024 | 4/22/2024 | 4/23/2024 | 4/24/2024 | 4/25/2024 | 4/26/2024 | 4/29/2024 | 4/30/2024 |
| MAY | | | | | | | | | | | | | | | | | | | | | | |
| JUN | 4/30/2024 | 5/1/2024 | 5/2/2024 | 5/3/2024 | 5/6/2024 | 5/7/2024 | 5/8/2024 | 5/9/2024 | 5/10/2024 | 5/13/2024 | 5/14/2024 | 5/15/2024 | 5/16/2024 | 5/17/2024 | 5/20/2024 | 5/21/2024 | 5/22/2024 | 5/23/2024 | 5/24/2024 | 5/28/2024 | 5/29/2024 | 5/31/2024 |
| 3014 | 5/30/2024 | E/24/2024 | 6/2/2024 | 6/4/2024 | CIFIODOA | CICIODOA | 6/7/2024 | C/40/2024 | C/44/2024 | C/42/2024 | C/42/2024 | 6/4 4/2024 | C/47/2024 | 6/40/2024 | C/40/2024 | C/20/2024 | C/24/2024 | C/24/2024 | CIDEIDODA | CIOCIODOA | C/07/2024 | 6/30/2024 |
| JUL | 5/30/2024 | 5/31/2024 | 6/3/2024 | 6/4/2024 | 6/5/2024 | 6/6/2024 | 6/7/2024 | 6/10/2024 | 6/11/2024 | 6/12/2024 | 6/13/2024 | 6/14/2024 | 6/17/2024 | 6/18/2024 | 6/19/2024 | 6/20/2024 | 6/21/2024 | 6/24/2024 | 6/25/2024 | 6/26/2024 | 6/27/2024 | 6/30/2024 |
| | 6/28/2024 | 7/1/2024 | 7/2/2024 | 7/3/2024 | 7/5/2024 | 7/8/2024 | 7/9/2024 | 7/10/2024 | 7/11/2024 | 7/12/2024 | 7/15/2024 | 7/16/2024 | 7/17/2024 | 7/18/2024 | 7/19/2024 | 7/22/2024 | 7/23/2024 | 7/24/2024 | 7/25/2024 | 7/26/2024 | 7/29/2024 | 7/31/2024 |
| AUG | | | | | | | | | | | | | | | | | | | | | | |
| 055 | 7/30/2024 | 7/31/2024 | 8/1/2024 | 8/2/2024 | 8/5/2024 | 8/6/2024 | 8/7/2024 | 8/8/2024 | 8/9/2024 | 8/12/2024 | 8/13/2024 | 8/14/2024 | 8/15/2024 | 8/16/2024 | 8/19/2024 | 8/20/2024 | 8/21/2024 | 8/22/2024 | 8/23/2024 | 8/26/2024 | 8/27/2024 | 8/31/2024 |
| SEP | | | | | | | | | | | | | | | | | | | | | | |
| OCT | 8/28/2024 | 8/29/2024 | 8/30/2024 | 9/3/2024 | 9/4/2024 | 9/5/2024 | 9/6/2024 | 9/9/2024 | 9/10/2024 | 9/11/2024 | 9/12/2024 | 9/13/2024 | 9/16/2024 | 9/17/2024 | 9/18/2024 | 9/19/2024 | 9/20/2024 | 9/23/2024 | 9/24/2024 | 9/25/2024 | 9/26/2024 | 9/30/2024 |
| | 9/27/2024 | 9/27/2024 | 9/30/2024 | 10/1/2024 | 10/2/2024 | 10/3/2024 | 10/4/2024 | 10/7/2024 | 10/8/2024 | 10/9/2024 | 10/10/2024 | 10/11/2024 | 10/15/2024 | 10/16/2024 | 10/17/2024 | 10/18/2024 | 10/21/2024 | 10/22/2024 | 10/23/2024 | 10/24/2024 | 10/25/2024 | 10/31/2024 |
| NOV | | | | | | | | | | | | | | | | | | | | | | |
| | 10/28/2024 | 10/29/2024 | 10/30/2024 | 10/31/2024 | 11/1/2024 | 11/4/2024 | 11/5/2024 | 11/6/2024 | 11/7/2024 | 11/8/2024 | 11/12/2024 | 11/13/2024 | 11/14/2024 | 11/15/2024 | 11/18/2024 | 11/19/2024 | 11/20/2024 | 11/21/2024 | 11/22/2024 | 11/25/2024 | 11/26/2024 | 11/30/2024 |
| DEC | | | | | | | | | | | | | | | | | | | | | | |
| | 11/27/2024 | 12/2/2024 | 12/3/2024 | 12/4/2024 | 12/5/2024 | 12/6/2024 | 12/9/2024 | 12/10/2024 | 12/11/2024 | 12/12/2024 | 12/13/2024 | 12/16/2024 | 12/17/2024 | 12/18/2024 | 12/19/2024 | 12/20/2024 | 12/23/2024 | 12/24/2024 | 12/26/2024 | 12/27/2024 | 12/30/2024 | 12/31/2024 |



Electric enrollment/drop deadlines for 2024

| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
|-----|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| JAN | 12/21 | 12/22 | 12/26 | 12/27 | 12/28 | 12/29 | 01/02 | 01/03 | 01/04 | 01/05 | 01/08 | 01/09 | 01/10 | 01/11 | 01/12 | 01/16 | 01/17 | 01/18 | 01/19 | 01/22 | 01/23 | 01/24 |
| FEB | 01/24 | 01/25 | 01/26 | 01/29 | 01/30 | 01/31 | 02/01 | 02/02 | 02/05 | 02/06 | 02/07 | 02/08 | 02/09 | 02/12 | 02/13 | 02/14 | 02/15 | 02/16 | 02/20 | 02/21 | 02/22 | 02/22 |
| MAR | 02/23 | 02/26 | 02/27 | 02/28 | 02/29 | 03/01 | 03/04 | 03/05 | 03/06 | 03/07 | 03/08 | 03/11 | 03/12 | 03/13 | 03/14 | 03/15 | 03/18 | 03/19 | 03/20 | 03/21 | 03/22 | 03/25 |
| APR | 03/25 | 03/26 | 03/27 | 03/28 | 03/29 | 04/01 | 04/02 | 04/03 | 04/04 | 04/05 | 04/08 | 04/09 | 04/10 | 04/11 | 04/12 | 04/15 | 04/16 | 04/17 | 04/18 | 04/19 | 04/22 | 04/23 |
| MAY | 04/23 | 04/24 | 04/25 | 04/26 | 04/29 | 04/30 | 05/01 | 05/02 | 05/03 | 05/06 | 05/07 | 05/08 | 05/09 | 05/10 | 05/13 | 05/14 | 05/15 | 05/16 | 05/17 | 05/20 | 05/21 | 05/23 |
| JUN | 05/22 | 05/23 | 05/24 | 05/28 | 05/29 | 05/30 | 05/31 | 06/03 | 06/04 | 06/05 | 06/06 | 06/07 | 06/10 | 06/11 | 06/12 | 06/12 | 06/13 | 06/14 | 06/17 | 06/18 | 06/20 | 06/24 |
| JUL | 06/21 | 06/24 | 06/25 | 06/26 | 06/27 | 06/28 | 07/01 | 07/02 | 07/03 | 07/05 | 07/08 | 07/09 | 07/10 | 07/11 | 07/12 | 07/15 | 07/16 | 07/17 | 07/18 | 07/19 | 07/22 | 07/24 |
| AUG | 07/23 | 07/24 | 07/25 | 07/26 | 07/29 | 07/30 | 07/31 | 08/01 | 08/02 | 08/05 | 08/06 | 08/07 | 08/08 | 08/09 | 08/12 | 08/13 | 08/14 | 08/15 | 08/16 | 08/19 | 08/20 | 08/26 |
| SEP | 08/21 | 08/22 | 08/23 | 08/26 | 08/27 | 08/28 | 08/29 | 08/30 | 09/03 | 09/04 | 09/05 | 09/06 | 09/09 | 09/10 | 09/11 | 09/12 | 09/13 | 09/16 | 09/17 | 09/18 | 09/19 | 09/23 |
| ост | 09/20 | 09/20 | 09/23 | 09/24 | 09/25 | 09/26 | 09/27 | 09/30 | 10/01 | 10/02 | 10/03 | 10/04 | 10/07 | 10/08 | 10/09 | 10/10 | 10/11 | 10/15 | 10/16 | 10/17 | 10/18 | 10/24 |
| NOV | 10/21 | 10/22 | 10/23 | 10/24 | 10/25 | 10/28 | 10/29 | 10/30 | 10/31 | 11/01 | 11/04 | 11/05 | 11/06 | 11/07 | 11/08 | 11/12 | 11/13 | 11/14 | 11/15 | 11/18 | 11/19 | 11/21 |
| DEC | 11/20 | 11/21 | 11/22 | 11/25 | 11/26 | 11/27 | 12/02 | 12/03 | 12/04 | 12/05 | 12/06 | 12/09 | 12/10 | 12/11 | 12/12 | 12/13 | 12/16 | 12/17 | 12/18 | 12/19 | 12/20 | 12/23 |

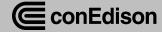
Reminder:

Electronic data interchange (EDI) transactions must be received by 4:30PM EST to meet the deadline dates.



2024 holiday schedule

| 2024 Holidays | Day Holiday Is Observed by Con Edison |
|-----------------------------------|---------------------------------------|
| Christmas Day | Monday, December 25, 2023 |
| New Year's Day | Monday, January 1, 2024 |
| Martin Luther King Jr.'s Birthday | Monday, January 15, 2024 |
| Presidents' Day | Monday, February 19, 2024 |
| Memorial Day | Monday, May 27, 2024 |
| Juneteenth Independence Day | Wednesday, June 19, 2024 |
| Independence Day | Thursday, July 4, 2024 |
| Labor Day | Monday, September 2, 2024 |
| Columbus Day | Monday, October 14, 2024 |
| Veterans' Day | Monday, November 11, 2024 |
| Thanksgiving Day | Thursday, November 28, 2024 |
| Day after Thanksgiving | Friday, November 29, 2024 |
| Christmas Day | Wednesday, December 25, 2024 |
| New Year's Day | Wednesday, January 1, 2025 |



Reminders and Available Resources



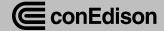
Electronic Data Interchange (EDI)

Holidays and Weekends (Saturday/Sunday) do not count as business days

EDI transactions must be received by 4:30PM EST to be considered same day transactions

EDI Response Time

| Allow 1 Business Day | Allow 2 Business Days |
|----------------------|-----------------------|
| 814 Enrollment | 814 Change |
| 997 | 814 Drop |
| | 814 Gas Profile |
| | 814 Historical Usage |



Resources



RAIS Website

www.coned.com/RetailChoice



Meter Reading Schedule

www.coned.com/en/businesspartners/become-a-supply-partner/energyservice-company-news/2024-retail-choiceenrollment-and-drop-deadlines



Newsletters

Energy Service Company News | Con Edison (www.coned.com/en/business-partners/become-a-supply-partner/energy-service-company-news)



Open Forum/Q&A

